

Shikha

Business Operations & AI Automation Specialist

Power BI, SQL and Python, Excel finance systems, AI workflows and process design. Every project below is built on fictional sample data to show how the work is done.



Power BI Dashboard | Business Intelligence & MIS Reporting

One-page sales and receivables dashboard design with KPIs, budget variance, ageing and DAX measures. Built on fictional sample data.



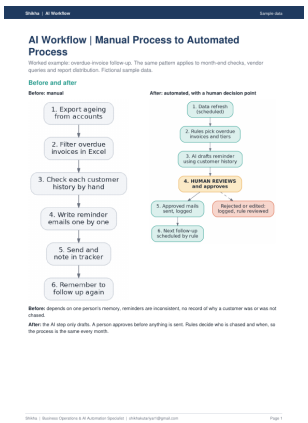
SQL & Python | Data Analysis, Reporting & Automation

SQL queries and a Python script that check data, build reporting tables and charts, and automate a monthly report. Fictional sample data.



Finance Excel Template | Reporting & Analysis System

Excel template with inputs, P&L, budget vs actual, variance flags and charts. Type once and every sheet updates by formula. Sample data.



AI Workflow | Manual Process to Automated Process

How a manual follow-up process becomes an automated one, with rules, an AI draft and a human approval step. Worked example.



AI Skill for Finance Workflows | Claude + ChatGPT

A reusable skill for Claude and ChatGPT that reviews an invoice list and writes a monthly receivables summary. Includes an example run.



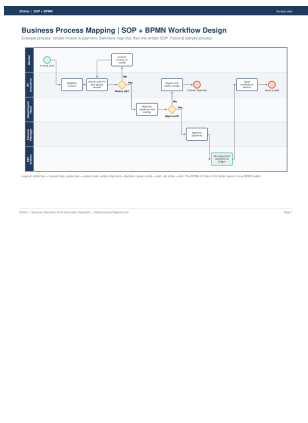
AI Workflow Automation | n8n + Zapier

The same overdue-invoice workflow designed in n8n and Zapier, with an importable n8n file and a human review step. Sample data.



Finance MIS | Excel + Power BI Reporting System

Monthly management view with an Excel pack: sales, margin, expenses vs budget, receivables ageing and top customers. Fictional sample data.



Business Process Mapping | SOP + BPMN Workflow Design

Swimlane map, BPMN file and written SOP for vendor invoice to payment, with roles, controls and exceptions. Fictional sample process.

Contact

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All data in this portfolio is fictional and created only to demonstrate the work. No real company information is shown.